

19 August 2016

ASX announcement

Non-Renounceable Pro-Rata Rights Issue – Issue of Shares

Optiscan Limited (ASX: OIL) (“**Optiscan**” or “**the Company**”) advises that shares have been issued to shareholders under the 2 for 9 pro-rata rights issue.

A total of 22,078,044 new OIL shares have been issued to 400 shareholders.

Further details regarding the issue of the new OIL shares are contained within the enclosed Appendix 3B.

Optiscan has requested the ASX to re-instate the Company’s shares to trading on Monday 22 August 2016.

If you have any queries concerning the Rights Issue please contact your financial adviser or Mr Michael Corry, Company Secretary, on +61 3 9538 3398.

About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes, and is a global leader in the development and application of microscopic imaging technologies for medical markets.



Michael Corry
Company Secretary,
Optiscan Imaging Limited