



18 June 2008

OPTISCAN IMAGING LIMITED

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 17 June 2008, Optiscan Imaging Limited ACN 077 771 987 (**Company**) announced arrangements for the issue of 11,086,653 fully paid ordinary shares by way of a private placement (**Issue**) that may be subject to a subsequent offer for sale. The Company relies on section 708A(5) of the Corporations Act (**Act**) in relation to the Issue.

In accordance with section 708A(6) the following information is provided:

- a) this notice is given within 5 business days after the day of the Issue of the shares;
- b) the Issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

All questions in respect of the announcement should be directed to Bruce Andrew on (03) 9538 3333.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Bruce Andrew", is written over a faint, light-colored circular stamp or watermark.

Bruce R Andrew
Company Secretary

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