

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	OPTISCAN IMAGING LIMITED
ABN	81 077 771 987

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	ANGUS MATTTHEW HOLT
Date of last notice	5 AUGUST 2010

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	1,771,616 DIRECTLY HELD 6,132,000 INDIRECTLY HELD
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	REFER ANNEXURE
No. of securities held prior to change	1,771,616 DIRECTLY HELD 6,132,000 INDIRECTLY HELD
Class	ORDINARY SHARES
Number acquired	REFER ANNEXURE
Number disposed	NIL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	REFER ANNEXURE
No. of securities held after change	3,173,659 DIRECTLY HELD 10,710,070 INDIRECTLY HELD

+ See chapter 19 for defined terms.

"Annexure to Appendix 34"

Angus Matthew Holt (direct)

Date	Added	Price (cps)	Number	
5-Aug-10			1,771,616	Previous Balance
29-Apr-11	405,259		2,176,875	In lieu of Salary - notified in App 3B
3-Aug-11	474,440		2,651,315	In lieu of Salary - notified in App 3B
26-Oct-11	255,671		2,906,986	In lieu of Salary - notified in App 3B
31-Jan-12	266,673		3,173,659	In lieu of Salary - notified in App 3B

Gralaw Pty Ltd (indirect)

Angus Holt is a director of Gralaw Pty Ltd

Date	Added	Price (cps)	Number	
na			6,132,000	No Change

Carlisle Lavelle Pty Ltd (indirect)

Appointed Director on 6 October 2011

6-Oct-11			442,695	Balance at date appointment
28-May-12	3,000,000		3,442,695	Conversion of note issued May 2009
6-Jun-12	60,000	9.5	3,502,695	On Market Purchase
7-Jun-12	45,000	9.4	3,547,695	On Market Purchase
19-Jun-12	20,000	8.5	3,567,695	On Market Purchase
19-Jun-12	50,000	8.5	3,617,695	On Market Purchase
19-Jun-12	250,000	8.9	3,867,695	On Market Purchase
20-Jun-12	50,000	11.0	3,917,695	On Market Purchase
21-Jun-12	35,000	12.0	3,952,695	On Market Purchase
21-Jun-12	25,000	11.5	3,977,695	On Market Purchase
21-Jun-12	40,000	12.5	4,017,695	On Market Purchase
21-Jun-12	25,000	12.5	4,042,695	On Market Purchase
16-Jul-12	100,000	7.5	4,142,695	On Market Purchase
16-Jul-12	100,000	7.3	4,242,695	On Market Purchase
23-Jul-12	25,000	6.9	4,267,695	On Market Purchase
27-Jul-12	50,000	7.5	4,317,695	On Market Purchase
27-Jul-12	55,000	7.5	4,372,695	On Market Purchase
30-Jul-12	29,030	7.5	4,401,725	On Market Purchase
13-Aug-12	25,000	8.5	4,426,725	On Market Purchase
14-Aug-12	25,000	8.5	4,451,725	On Market Purchase
14-Aug-12	10,970	8.5	4,462,695	On Market Purchase

Kwnauro Pty Ltd (indirect)

Angus Holt is a director of Kwnauro Pty Ltd (an SMSF of which he is a member)

Date	Added	Price (cps)	Number	
na			115,375	Long term holding erroneously omitted from previous notices

Summary Position

	Direct	Indirect
Converted Notes		3,000,000
Acquired		1,020,000
In lieu salary	1,402,043	
Disposed Of	-	-
Prior Balance	1,771,616	6,574,695
Amended		115,375
	3,173,659	10,710,070

Appendix 3Y
Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	
---	--

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
Interest acquired	
Interest disposed	
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Yes
If so, was prior written clearance provided to allow the trade to proceed during this period?	No
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.