

MARKET RELEASE

5 June 2015

Optiscan Imaging Limited

TRADING HALT

The securities of Optiscan Imaging Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 10 June 2015 or when the announcement is released to the market.

Security Code: OIL

Esmond Prowse

Adviser, Listings Compliance (Melbourne)



5 June 2015

Manager, Companies Office Australian Stock Exchange Limited

Dear Sir

REQUEST FOR TRADING HALT

Optiscan Imaging Limited (OIL) hereby requests a trading halt with immediate effect.

The Company will make an announcement to the market later today or early on the following trading day concerning fundraising, upon finalisation of the arrangements.

The Company has no reason to consider that this request for a trading halt should be declined.

Yours Faithfully

Bruce Andrew Company Secretary

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