



17 April, 2007

Share Purchase Plan

The Directors of Optiscan today reported successful completion of the Share Purchase Plan, raising \$1.669M through the issue of 3,628,131 shares.

The issue will strengthen the company's balance sheet through the next stage of development and commercialisation of its endo-microscope technology.

Holder Statements are to be despatched today, following ratification of allotment at a meeting of the board held this morning.

The Directors expressed appreciation for the ongoing support of shareholders and their participation in the Share Purchase Plan.

Further information:

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