

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Optiscan Imaging Limited

ACN/ARSN 077 771 987

1. Details of substantial holder (1)

Name Peters Investments Pty Ltd

ACN/ARSN (if applicable) 008 699 287

The holder became a substantial holder on 28 December 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares ('FPOs')	25,031,112	25,031,112	6.69%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Peters Investments Pty Ltd	Registered Holder	25,031,112 FPOs
Robert John Peters	Power to control holding by registered holder of interest.	25,031,112 FPOs

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Peters Investments Pty Ltd	Peters Investments Pty Ltd	Peters Investments Pty Ltd	25,031,112 FPOs

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Peters Investments Pty Ltd	19 August 2016	\$13,777.80	-	551,112 FPOs
Peters Investments Pty Ltd	8 September 2016	\$300,000.00	-	12,000,000 FPOs
Peters Investments Pty Ltd	28 December 2016	\$500,000.00	-	10,000,000 FPOs

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Robert John Peters	Director
Peters Investments Pty Ltd	Registered Holder

