



Shareholder Communication Policy

Optiscan Imaging Limited

ACN 077 771 987

1. Introduction

- 1.1 The Company recognises the value of providing current and relevant information to its shareholders.
- 1.2 The Chief Executive Officer or in the absence of one, the Chairman and Company Secretary have the primary responsibility for communication with shareholders.
- 1.3 Information is communicated to shareholders through:
- (a) continuous disclosure to relevant stock markets of all material information;
 - (b) periodic disclosure through the annual report (or concise annual report), half year financial report and quarterly reporting of exploration, production and corporate activities;
 - (c) notices of meetings and explanatory material;
 - (d) the Annual General Meeting;
 - (e) periodic newsletters or letters from the Chairperson or Chief Executive Officer; and
 - (f) the Company's website at www.optiscan.com.
- 1.4 The Company is committed to the promotion of investor confidence by ensuring that trading in the Company's securities takes place in an efficient, competitive and informed market.

2. Electronic communication and website

- 2.1 The Company believes that communicating with shareholders by electronic means, particularly through its website, is an efficient way of distributing information in a timely and convenient manner.
- 2.2 The Company's website includes the following pages, which contain relevant information for shareholders:
- (a) a section for the Company's corporate governance policies and practices;
 - (b) a reports section, which contains copies of annual, half yearly and quarterly reports;
 - (c) news section, containing sections on newsletters, ASX announcements, media clippings and power point presentations;
 - (d) press releases; and
 - (e) and any broker research reports published on the Company (if any).
- 2.3 As part of the Company's developing investor relations program, Shareholders can register with the Company to receive email notifications of when an announcement is made by the Company to the ASX, including the release of the Annual Report, half yearly reports and quarterly reports. Links are made available to the Company's website on which all information provided to the ASX is immediately posted.
- 2.4 The Company's website will be updated with material released to the ASX as soon as practicable after confirmation of release by the ASX.
- 2.5 All website information will be continuously reviewed and updated to ensure that information is current, or appropriately dated and archived.

- 2.6 The Company places the full text of notices of meeting and explanatory material on the website.
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3. Written Communication and Annual Report

- 3.1 The Company's Annual Report is the major written communication by the Company to shareholders each year. Shareholders are only provided with a copy of the Annual Report if they elect to receive one. The Company's Annual Report is also published on the Company's website for shareholders who have not elected to receive a hard copy.
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4. Annual General Meeting

- 4.1 The Company recognises the rights of shareholders and encourages the effective exercise of those rights through the following means:
- (a) notices of meetings are distributed to shareholders in accordance with the provisions of the Corporations Act 2001;
 - (b) notices of meeting and other meeting material are drafted in concise and clear language;
 - (c) shareholders are encouraged to use their attendance at meetings to ask questions on any relevant matter, with time being specifically set aside for shareholder questions;
 - (d) notices of meetings encourage participation in voting on proposed resolutions by lodgement of proxies, if shareholders are unable to attend the meeting;
 - (e) it is general practice for a presentation on the Company's activities to be made to shareholders at each Annual General Meeting; and
 - (f) it is both the Company's policy and the policy of the Company's auditor for the lead engagement partner to be present at the Annual General Meeting and to answer any questions regarding the conduct of the audit and the preparation and content of the auditors' report.
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5. Approved and Adopted

- 5.1 This Policy was approved and adopted by the Board on 29 August 2019.